

DECLARATION OF LEGACY GIFT INTENT FORM

Declaration of Legacy Gift Intent/Confidential



Capital Area United Way
Clinton | Eaton | Ingham

I/We are pleased to inform you of a planned gift to benefit Capital Area United Way. I understand that this commitment is revocable and can be modified at any time. I also understand that Capital Area United Way is not providing legal or tax advice to me concerning this, or any other planned gift.

Name

Address	City	State	Zip
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Cell/Home Phone	Email
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Type of Gift: Current Value (optional):

Gift by Will \$ _____
 Outright bequest Residual bequest (_____ % of my estate)

Gift of Property \$ _____
Please describe: _____

Designation of Retirement Plan Assets \$ _____

Designation of Life Insurance Policy \$ _____

Charitable Trust \$ _____

Irrevocable Revocable

Other \$ _____

Please describe: _____

Special gift instructions (optional): _____

I/We are happy to be recognized for our legacy gift.

I/We would like our legacy gift to remain anonymous.

Signature

Date

Signature

Date

Please return form to:

Nick Lynch, Vice President

Capital Area United Way

330 Marshall Street, Suite 203

Lansing, Michigan 48912

Or by email to: n.lynch@micauw.org